

Avant is a leading producer of innovative, premium handcrafted cannabis products.

AVANT

BRANDS

TSX: AVNT | OTCQX: AVTBF | FRA: 1BU0

RECENT MILESTONES.

Achieving rapid year-over-year revenue growth (2023 Gross Revenue of \$30.2 Million +34% vs FY2022¹).

Completed acquisitions of 3PL Ventures Inc. (partner interest) and Flowr Group (Okanagan) Inc. in February & March 2023 - greatly enhancing capacity & cash flow profile.

Entered Quebec market in October 2023.

Executing on new export deals in Israel, Australia and Europe.

Produced a record of 10,638 KG of cannabis in 2023.

OUR EDGE.

Achieved two consecutive fiscal years of positive cash flow from operations before changes in non-cash working capital and positive Adjusted EBITDA, while concurrently driving revenue growth by 2.7x.

Superior product quality (i.e. premium cannabis flower at scale).

Award-winning branding (e.g. BLK MKT™).

Adjusted EBITDA was a record of \$4.4 million (+132% vs. FY2022¹).

Ranked 10th largest by market cap, amongst all publicly traded LPs in Canada.

Ranked 49th of 425 on The Globe & Mail's list of Canada's Top Growing Companies².

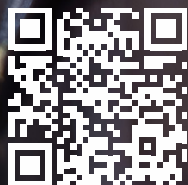
Named in Top 25 Undervalued TSX Stocks by The Globe & Mail³.

1. See MD&A Dated February 28, 2024.

2. Ranking Canada's Top Growing Companies of 2023. The Globe and Mail.

3. Globe & Mail's Top 25 Undervalued Toronto Stock Exchange Stocks.

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EXECUTIVE TEAM.

NORTON SINGHAVON

Founder & CEO
ns@avantbrands.ca

Norton has extensive experience in capital investments, acquisitions, consolidations, and start-ups in the legal cannabis sector. He has deployed over \$100 million into the North American cannabis industry and has been involved in numerous public M&A cannabis transactions.

JEREMY WRIGHT

CFO
jeremy@avantbrands.ca

Jeremy Wright is a seasoned executive with over 20 years' senior management experience, specializing in finance and strategic planning. He played a pivotal role in the growth and success of GTEC Holdings (rebranded to Avant and uplisted to the TSX in 2021), serving as the company's founding CFO.

DAVID LYNN

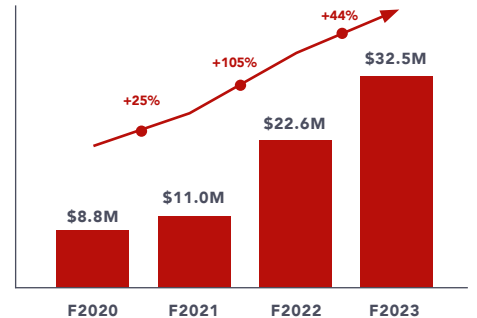
COO
dl@avantbrands.ca

David has 30 years of diverse business experience, having previously worked at Dairyland, Saputo, Sun-Rype, Earth's Own, and Molson Breweries. David holds a Bachelor of Commerce (Marketing, Honours) and MBA (Finance) from the University of British Columbia.

FINANCIAL SNAPSHOT.

\$ 000'S	2020	2021	2022	2023
Gross Sales	\$8,804	\$11,004	\$22,604	\$30,170
Net Sales	\$7,907	\$9,499	\$20,149	\$26,344
Gross Margin	\$3,969	\$3,661	\$6,366	\$9,081

Market Capitalization (as at 04/19/24)	\$25.1M
Enterprise Value (EV)*	\$47.1M
Share Price (as at 04/19/24)	\$0.09
Price/Tangible Book Value*	0.148
EBITDA*	\$4.4M
EV/EBITDA*	3.13x
EV/Revenue*	1.32x
Shares Issued (as at 04/19/24)	282M
Earnings Per Share - Q4	\$0
Earnings Per Share - FY23	\$0



*Refer to FY 2023 Financial Statements dated February 28, 2024.

BRAND PORTFOLIO.



SHARE STRUCTURE.

(As of February 28, 2024)

278.6 M
Shares Outstanding

16.1 M
Options Outstanding

8.1 M
Warrants Outstanding

3.7 M
RSUs & DSUs
Outstanding

23.7 M
Total Options & Warrants,
RSUs and DSUs Outstanding

24.3 M
Insider Ownership
(9%)

305.7 M
Total Shares
Fully Diluted

Note: Please refer to our Management's Discussion and Analysis dated February 28, 2024.